





ITSF November Brighton, UK

The World is Changing

- GPS jamming and spoofing is a major problem for enterprise and transportation
- Timing and synchronization
 - Moving from milliseconds to microseconds
 - Whitehouse order requires move away from GNSS derived timing

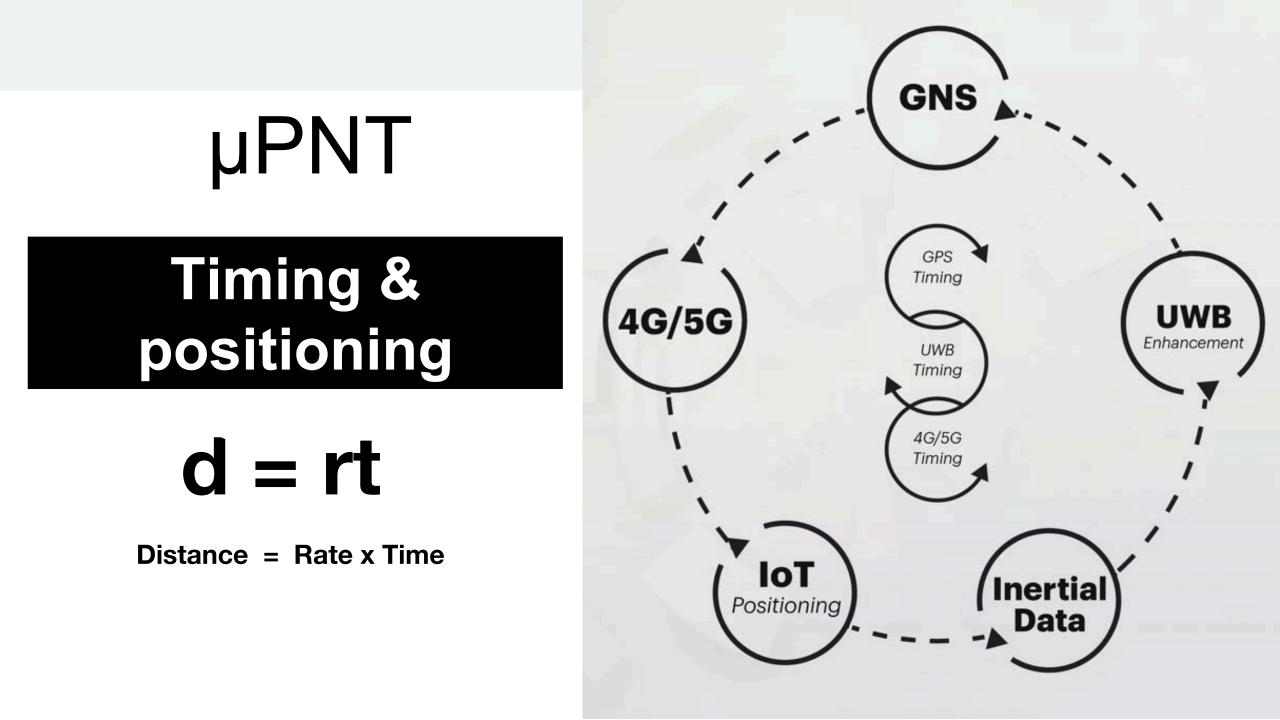
A Smart Ecosystem Requires...

Nanosecond Timing (1ns)

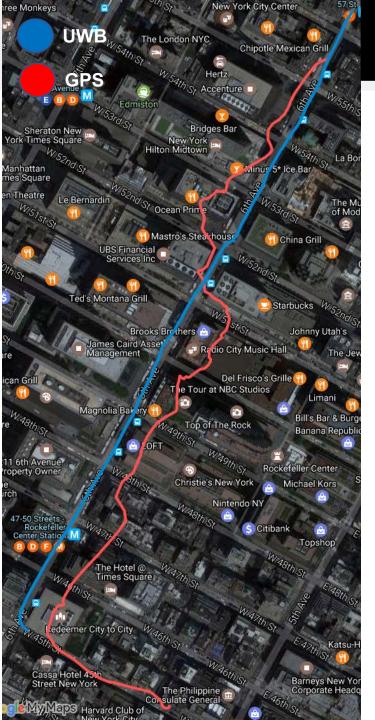
Micropositioning (10cm)

Guaranteed Connectivity (<10 msec of latency)

Motion-Critical Data







Critical Motion Requires

DOT accuracy requirement: 1.5m DOT accuracy objective: 10cm

	GPS	UWB
Average	~10m	~5cm
Worst Case	~50m	~0.5m

2 pico-second pulses yield 5 centimeter-level accuracy

MICRO-PNT

It's not just about individual intelligence....

We Require MICRO-PNT

0



Industrial Automation



Autonomy



Connected Vehicles



Precision Ag

...Require Better Timing, Positioning, Connectivity

µPNT Applications



A Smart Ecosystem Based on µPNT

Smart City of the Future

- Accurate, reliable positioning
- Connected, coordinated vehicles
- A dynamic model vs map based
- IOT Framework with 5G

Enable Next-Generation Smart City "Project P"

What Greenville, SC Wants

Parking Coordination
Intelligent Traffic Control
Autonomous Shuttles
Connected Vehicles
Solar & EV Charging

What Project P Will Deliver

- > Open IoT Architecture
- 5G Technology
- Micro-Positioning at the cm Level
- Enabling Platform for Smart Cities, Services, & Autonomy

what we Plan to Deliver









5G Positioning

Use of UWB

Intelligent Coordination Industrial Applications



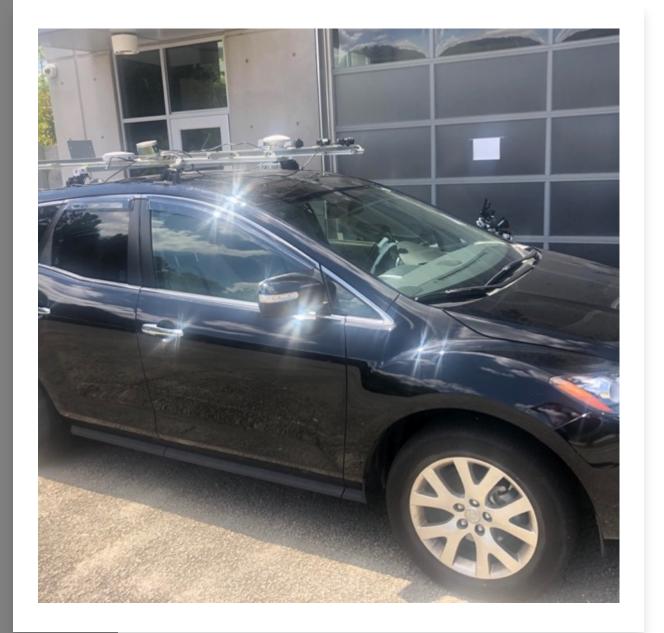
µPNT -Enabled Smart City on Clemson University





µPNT-Enabled T-Mobile Greenville Smart City

Micro-Positioning Powers a Campus-Wide Smart Ecosystem



µPNT-Enabled Autonomous Car

Expectation: Car can use RTK in 90% of environment

Actuality: Car can use RTK in 50-60% of environment

µPNT-Enabled Mining Project

- Autonomous Bulldozer
- Safety Kit
- Intelligent Distributed Mine Project
- Autonomous tethered Drone for Bulldozers Situation Awareness





Automotive ADAS/Autonomy



MICRO-PNT ENABLES MEASUREABLE SAFETY

Autonomous driving and adaptive driver assistance depends on "measurable safety," which in turn depends on **BETTER TIMING AND POSITIIONING**.



OFFERING

VERITAS platform predicts safety outcomes:

- with any level of autonomy
- in any environment
- on any vehicle



TECHNOLOGY

- Patented centimeter level micropositioning for ground truth
- Patented AI assesses movement relative to cars, lanes, peds., etc

THE FUTURE OF INTELLIGENT DRIVING ...

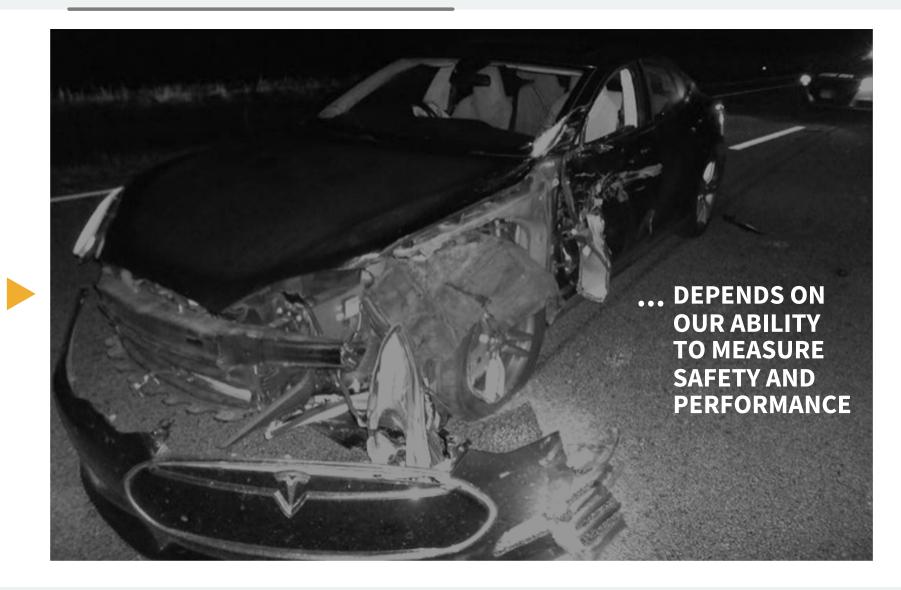
NO STANDARDS EXIST

for Measuring the Safety of Autonomous Vehicles

- Rand

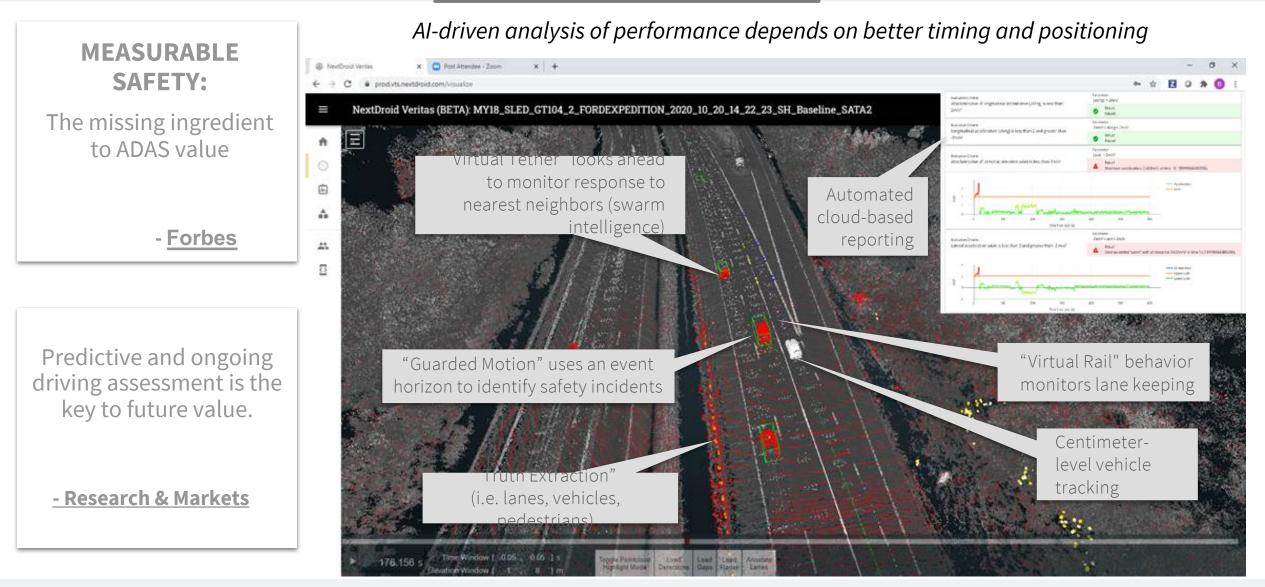
161 MILLION MILES

of testing is required to prove the injury accident failure rate is 20% better than the human driver failure rate



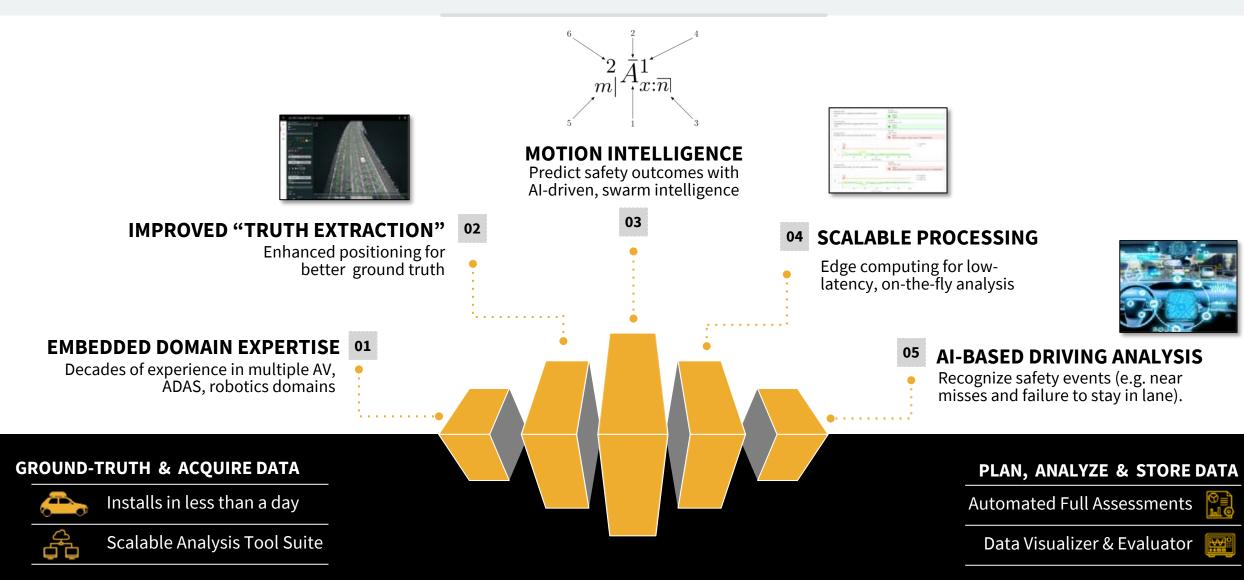


THE VERITAS[™] SOLUTION





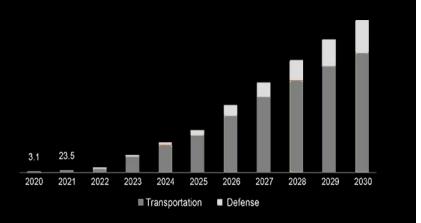
MICRO-PNT ENABLES GROUND TRUTH





\$54.2B

Projected AV market hangs in the balance, waiting for objective performance measures and subsequent regulatory approval



North America self driving cars & trucks market size, 2020 - 2030 (Thousands Units)

"The global self-driving cars and trucks market size is expected to be approximately 6.7 thousand units in 2020, with CAGR of 63.1% from 2021 to 2030."

-- GrandViewResearch

 (∂)



Self-driving is \$24B in 2020, with 18% CAGR (2020- 2025), but this growth requires that system-level benefit be measured and proven

-- Autonomous / Driverless Car Market-Growth, Trends and Forecast (2020 – 2025)



AV'S DIFFER

Uber spent \$2.5B, failing to grasp performance challenges.

MORE COMPLEXITY

Even more complexity hinders predictability and explainability.

1st DO NO HARM

ADAS/AV may hurt overall safety due to inattention.

-- Science Daily



(@)

\$308.8B

US Automobile Insurance Market in 2020 -- IBIS World

IMPACT OF AVs ON INSURANCE PREMIUMS (ANNUAL GAIN VS. LOSS)

45 40 Annual AV evenue loss 35 eds the gain 30 25 20 15 SNOITIB venue cain V neuene je koje ains in 2026 2020 2030 2035 2040 2025 2045Annual Premium Gains Due to AVs Annual Premium Losses Due to AVs

Estimated gains and losses in insurance premium revenues caused by autonomous vehicles (AVs) -- Accenture

Ì

\$739.3 B

US Automobile Insurance Market in 2020 Global Auto Insurance Market

Projected to reach \$1.06 trillion by 2027, growing at a CAGR of 8.5% from 2020 to 2027. -- Allied Market Research



MICRO-PNT ENABLES MOTION INTELLIGENCE

The future auto insurance market will depend on AV/ADAS performance. Predictive and ongoing driving assessment is the key to future value.

-- Autonomous / Driverless Car Market-Growth, Trends and Forecast (2020 – 2025)



TELECOMS

ATT, Verizon & T-Mobile crave data-rich AV product space.

EDGE DATA

CISCO, Switch & Vapor to offer edge computing for AV use cases.

INSURANCE

O)

Insurance leaders must link performance to cost and value.

loT

> Capture Data

> Immediate Intelligence

> Change Lives

